

**BOTHRA METALS AND ALLOYS LIMITED**

**Registered Address: Room No. 6A, Ground Floor, Bothra House, 5, Assembly Lane,  
Dadi Seth Agyari Lane, Kalbadevi, Mumbai – 400002**

**19<sup>th</sup> Nov. 2020**

To,  
The Manager,  
BSE Ltd  
Phoroze Jeejeebhoy Tower,  
Dalal Street, Fort,  
Mumbai – 400001.

**Scrip Code: 535279**

Dear Madam/Sir,

**Subject: Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations, 2015) - Bothra Metals & Alloys Limited (BMAL | 535279 |**

**Invitation of Expression of Interest (Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 as per the provisions of insolvency and Bankruptcy Code-2019:**

We advise that a Public Announcement inviting Expression of Interest under Corporate Insolvency Resolution Process as per provisions of Insolvency and Bankruptcy Code-2019 has been made on 19<sup>th</sup> Nov 2020.

Copy of the Public Announcement published in various national and local newspapers in Mumbai, Sangli (Maharashtra) and Himachal Pradesh on 19<sup>th</sup> Nov 2020 is enclosed herewith.

This information may kindly be treated as disclosure in compliance with regulation 30 of SEBI (LODR) Regulations, 2015. Kindly take the same on record and oblige.

Thanking You.

Yours Truly,

  
**Harish Kant Kaushik**



Interim Resolution Professional of Bothra Metals and Alloys Limited-under CIRP

Reg No. IBBI/IPA-001/IP-P-01469/2018-2019/12340

Address: Flat No. 1904, Sapphire, Regency Towers, Kavesar, Ghodbundar Road,  
Thane (W) – 400615

Email id: ip.bothrametals@gmail.com; harishkant2007@gmail.com

**Encl: as above**

**FORM G**  
**INVITATION FOR EXPRESSION OF INTEREST**

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

<b>RELEVANT PARTICULARS</b>		
1.	Name of the corporate debtor	Bothra Metals and Alloys Limited
2.	Date of incorporation of corporate debtor	9November2001.
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Mumbai
4.	Corporate identity number / limited liability identification number of corporate debtor	L27100MH2001PLC133926
5.	Address of the registered office and principal office (if any) of corporatedebtor	Registered Address: Room No. 6A, Ground Floor, Bothra House, 5 Assembly Lane, Dadi Seth Agyari Lane, Kalbadevi, Mumbai – 400002.
6.	Insolvency commencement date of the corporate debtor	6 July 2020
7.	Date of invitation of expression of interest	19 November 2020 (Original 19 September 2020)
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	The eligibility criteria is mentioned in detailed Invitation for Expression of Interest to submit Resolution Plan(s) ("Invitation")
9.	Norms of ineligibility applicable under section 29A are available at:	The norms of ineligibility under Section 29A of the Code are mentioned in the detailed Invitation
10.	Lastdateforreceipt ofexpressionofinterest	19December2020 (Original 19 October 2020)
11.	Date of issue of provisional list of prospective resolution applicants	29 December 2020 (Original 29 October 2020)
12.	Last date for submission of objections to provisional list	3 January 2021 (Original 3 November 2020)
13.	Date of issue of final list of prospective resolution applicants	13January 2021 (Original 13 November 2020)
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	3January 2021 (Original 3 November 2020)
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The Resolution Professional shall share the documents through e-mail or virtual data room after verification of KYC documents and eligibility criteria under section 29A of Insolvency and Bankruptcy Code, 2016 and prequalification criteria as approved by the Committee of Creditors.
16.	Last date for submission of resolution plans	2February 2021 (Original 3 December 2020)
17.	Manner of submitting resolution plans to resolution professional	Via sealed envelope or as mentioned in the request for resolution plans.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	27February 2021 (Original 25 December 2020)





19.	Name and registration number of the resolution professional	<b>Name:</b> Harish Kant Kaushik <b>Reg No.</b> IBBI/IPA-001/IP-P-01469/2018-2019/12340
20.	Name, Address and e-email of the resolution professional, as registered with the Board	<b>Name:</b> Harish Kant Kaushik <b>Address:</b> Flat No. 1904, Sapphire, Regency Towers, Kavesar, Ghodbundar Road, Thane (W) – 400615 <b>Email:</b> <a href="mailto:harishkant2007@gmail.com">harishkant2007@gmail.com</a>
21.	Address and email to be used for correspondence with the resolution professional	<b>Address:</b> Flat No. 1904, Sapphire, Regency Towers, Kavesar, Ghodbundar Road, Thane (W) – 400615 <b>Email:</b> <a href="mailto:irp.bothrametals@gmail.com">irp.bothrametals@gmail.com</a>
22.	Further Details are available at or with	Mr. Harish Kant Kaushik Email: <a href="mailto:irp.bothrametals@gmail.com">irp.bothrametals@gmail.com</a>
23.	Date of publication of Form G	19November2020 (Original 19 September 2020)

**Note:**

Detailed Invitation for expression of interest specifying criteria, ineligibility norms under Section 29A of the Code, etc can be requested through email on [irp.bothrametals@gmail.com](mailto:irp.bothrametals@gmail.com)

Date: 19November2020  
Place: Mumbai



**For and on behalf of Bothra Metals and Alloys Limited**

**Harish Kant Kaushik**

Interim Resolution Professional-Bothra Metals and Alloys Limited  
IP Reg.no.IBBI/IPA-001/IP-P-01469/2018-2019/12340  
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Ghodbundar Road, Thane (W) – 400615  
Email: [harishkant2007@gmail.com](mailto:harishkant2007@gmail.com)