



Tel : 23465218 / 23464955
Fax : 23452531 / 23464955
E-mail : rtjain_ca@yahoo.co.in

R. T. JAIN & CO.
CHARTERED ACCOUNTANTS

Lotus Bldg., 2nd Floor, 59, Mohamedali Road, Mumbai - 400 003.

Auditor's Report on Half yearly Financial Results and Year to Date Results of the Issuer Pursuant to the Clause 43 of the Listing Agreement

To
Board of Directors,
Bothra Metals & Alloys Ltd.
Mumbai, Maharashtra.

We have audited the half yearly financial results of M/s Bothra Metals and Alloys Limited for the half year ended 31st March, 2014 and the year to date results for the period from 1st April, 2013 to 31st March, 2014 attached herewith, being submitted by the Issuer pursuant to the requirement of clause 43 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These half yearly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the Issuer's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, issued pursuant to the Companies (Accounting Standards) Rules, 2006 as per Section 211(3C) of the Companies Act, 1956 read with the General Circular 15/2013 dated 13th September 2013 of the Ministry of Corporate Affairs in respect of Section 133 of the Companies Act, 2013 or by the Institute of Chartered Accountants of India and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatements. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these half yearly financial results as well as the year to date results:

(i) are presented in accordance with the requirements of clause 43 of the Listing Agreement in this regard: and





Tel : 23465218 / 23464955
Fax : 23452531 / 23464955
E-mail : rtjain_ca@yahoo.co.in

R. T. JAIN & CO.

CHARTERED ACCOUNTANTS

Lotus Bldg., 2nd Floor, 59, Mohamedali Road, Mumbai - 400 003.

(ii) give a true and fair view of the net profit/ loss and other financial information for the half year ended 31st March, 2014 as well as the year to date results for the period from 1st April, 2013 to 31st March, 2014.

Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the Company in terms of clause 37 of the Listing Agreement and found the same to be correct.

For R T Jain & Co
Chartered Accountants
FRN : 103961W

(CA BANKIM R JAIN)
Partner
Mem No. : 139447



Place : Mumbai
Date : 30th May, 2014



Bothra Metals & Alloys Ltd.

A HOUSE OF ALUMINIUM

AN ISO 9001:2008 CERTIFIED CO.



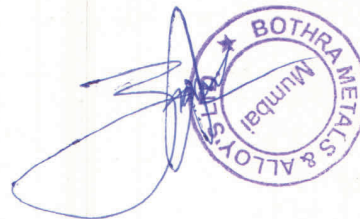
(CIN:L27100MH2001PLC133926)

Registered Office : Office No. 15, 3rd Floor, Bothra House, 5, Assembly Lane, Dadi Seth Agyari Lane, Kalbadevi Road, Mumbai-400 002. • Tel.: 022 32120179, 67472762 • Telefax : 022 67472763 • Email : bmal_2001@bothrametals.com

Statement of Audited Financial Results for the Year Ended March 31, 2014

(Rs in Lakhs)

Sr. No	Particulars	Half year ended March 31, 2014	Half year ended Sept 30, 2013	Year ended March 31, 2014	Year ended March 31, 2013
		Audited	Unaudited	Audited	Audited
1	Net Income from sales	11,914.53	10,513.44	22,427.97	17,620.12
2	Cost of sales	10,837.47	9,780.90	20,618.37	16,478.88
	(a) Increase/decrease in stock in trade, finished goods and work in progress	47.07	(440.00)	(392.93)	23.64
	(b) Consumption of raw materials	4,898.13	5,953.78	10,851.91	11,880.13
	(c) Purchase of traded goods	5,455.67	3,832.96	9,288.63	3,969.71
	(d) Other expenditure	436.60	434.16	870.76	605.40
3	Gross Profit (1-2)	1,077.06	732.54	1,809.60	1,141.24
4	General Administrative Expenses	460.67	421.84	882.51	385.45
5	Selling and Distribution Expenses	58.82	54.25	113.07	71.42
6	Depreciation	72.85	69.26	142.11	60.86
7	Operating Profit before interest (3)-(4+5+6)	484.72	187.19	671.91	623.51
8	Interest	178.94	118.16	297.10	129.95
9	Exceptional Items	-	-	-	-
10	Operating Profit after interest and Exceptional Items (7-8-9)	305.78	69.03	374.81	493.56
11	Other Income	45.22	10.71	55.93	19.86
12	Profit (+)/Loss (-) from Ordinary Activities before tax (10+11)	351.00	79.74	430.74	513.42
13	Tax Expenses	156.87	(79.77)	77.10	69.13
14	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (12-13)	194.13	159.51	353.64	444.29
15	Extraordinary items (net of tax expenses)	-	-	-	-
16	Net Profit (+)/ Loss(-) for the period (14-15)	194.13	159.51	353.64	444.29
17	Paid-up equity share capital (Face value of Rs.10/- each)	1,851.66	1,851.66	1,851.66	1,851.66
18	Reserves excluding Revaluation Reserves	1,619.94	1,425.81	1,619.94	1,266.30
19	Earnings Per Share (EPS)				
	a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	1.05	0.86	1.91	2.78
	b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	1.05	0.86	1.91	2.78



Works :

Plot No. 210/110/2/1, Mouza Kheri, Trilokpur Road, Kala-Amb, Dist. Sirmour, (H.P) • Email : himachal@bothrametals.com
Plot No. C-12, Survey No. 66, Mamsa, Bhavnagar, Gujarat. • E-mail : gujarat@bothrametals.com
Gut No. 34 & 228, Savli Kananwadi Village, Kananwadi Kupwad MIDC Road, SANGLI. (Maharashtra) • E-mail : sangli@bothrametals.com
www.bothrametals.com • www.indiamart.com/bothraaluminium



Bothra Metals & Alloys Ltd.

A HOUSE OF ALUMINIUM

AN ISO 9001:2008 CERTIFIED CO.



(CIN:L27100MH2001PLC133926)

Registered Office : Office No. 15, 3rd Floor, Bothra House, 5, Assembly Lane, Dadi Seth Agyari Lane, Kalbadevi Road, Mumbai-400 002. • Tel.: 022 32120179, 67472762 • Telefax : 022 67472763 • Email : bmal_2001@bothrametals.com

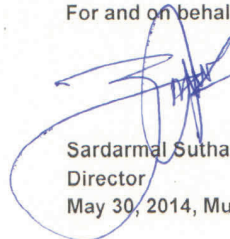
Sr.No.	Particulars	Half year ended March 31, 2014	Half year ended Sept 30, 2013	Year ended March 31, 2014	Year ended March 31, 2013
20	Public shareholding				
	Number of shares	4,890,000	4,890,000	4,890,000	4,890,000
	Percentage of shareholding	26.41%	26.41%	26.41%	26.41%
21	Promoters and Promoter Group Shareholding				
	a) Pledged / Encumbered	-	-	-	-
	Number of Shares	-	-	-	-
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	Percentage of Shares (as a % of the total share capital of the Issuer)	-	-	-	-
	b) Non - encumbered				
	Number of Shares	13,626,640	13,626,640	13,626,640	13,626,640
	Percentage of Shares (as a % of the total shareholding of the Promoter and Promoter group)	100	100	100	100
	Percentage of Shares (as a % of the total share capital of the Issuer)	73.59%	73.59%	73.59%	73.59%


Sr.No.	Particulars	Year Ended 31.03.2014
	Investor Complaints	
1	Pending at the beginning of the year	NIL
2	Received during the year	NIL
3	Disposed during the year	NIL
4	Remaining unresolved at the end of the Year	NIL

Notes

- The Above audited results as reviewed by the audit committee, have been taken on records by the Board of Directors at their meeting held on Friday 30th May, 2014.
- Since the Company's Share are listed w.e.f 25th March, 2013 the figures for the corresponding previous six months ended are not applicable hence not given.
- Figure of previous period/year have been regrouped/recast whenever necessary, in order to make them comparable.
- The Statutory Auditors of the company have audited the financial statements for the Year ended 31st March, 2014 in accordance with clause 43 of the SME- Equity Listing Agreement
- The Company is engaged in business of Aluminium and allied products. The company does not have any geographic segments. As such there are no separate segment in line with the Accounting Standard (AS-17) "Segment Reporting" issued by the Institute of Chartered Accountants of India.

For and on behalf of the Board


Sardarmal Suthar
 Director
 May 30, 2014, Mumbai



Works :

Plot No. 210/110/2/1, Mouza Kheri, Trilokpur Road, Kala-Amb, Dist. Sirmour, (H.P) • Email : himachal@bothrametals.com
 Plot No. C-12, Survey No. 66, Mamsa, Bhavnagar, Gujarat. • E-mail : gujarat@bothrametals.com
 Gut No. 34 & 228, Savli Kananwadi Village, Kananwadi Kupwad MIDC Road, SANGLI. (Maharashtra) • E-mail : sangli@bothrametals.com
 www.bothrametals.com • www.indiamart.com/bothraaluminium



Bothra Metals & Alloys Ltd.

A HOUSE OF ALUMINIUM
AN ISO 9001:2008 CERTIFIED CO.



(CIN:L27100MH2001PLC133926)

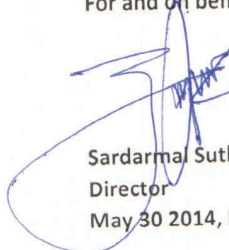
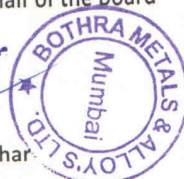
Registered Office : Office No. 15, 3rd Floor, Bothra House, 5, Assembly Lane, Dadi Seth Agyari Lane, Kalbadevi Road, Mumbai-400 002. • Tel.: 022 32120179, 67472762 • Telefax : 022 67472763 • Email : bmal_2001@bothrametals.com

Statement of Assets and Liabilities as at March 31, 2014

(Rs in Lakhs)

Particulars	As at March 31, 2014 (Audited)	As at March 31, 2013 (Audited)
I EQUITY AND LIABILITIES		
Shareholders' Funds		
(a) Share Capital	1,851.66	1,851.66
(b) Reserves and Surplus	1,619.94	1,266.30
Non-Current Liabilities		
(a) Long-term borrowings	150.27	246.39
(b) Deferred tax liabilities (net)	32.83	37.97
(c) Long-term provisions	14.90	14.89
Current Liabilities		
(a) Short-term borrowings	4,327.31	3,274.68
(b) Trade payables	2,336.98	1,502.33
(c) Other current liabilities	597.95	334.95
(d) Short-term provisions	12.29	12.77
TOTAL	10,944.13	8,541.94
II. ASSETS		
Non-Current Assets		
(a) Fixed assets		
i. Tangible assets	1,271.90	1,299.31
ii. Capital work-in-progress	0.92	32.01
iii. Intangible assets under development	6.17	6.17
(b) Non-current investments	5.08	4.38
(c) Long term loans and advances	505.43	375.50
Current Assets		
(a) Inventories	1,851.98	1,265.44
(b) Trade receivables	6,279.81	4,511.48
(c) Cash and cash equivalents	767.55	718.28
(d) Short-term loans and advances	137.04	161.71
(e) Other current assets	118.25	167.66
TOTAL	10,944.13	8,541.94

For and on behalf of the Board



 Sardarmal Suthar
 Director
 May 30 2014, Mumbai

Works :

Plot No. 210/110/2/1, Mouza Kheri, Trilokpur Road, Kala-Amb, Dist. Sirmour, (H.P) • Email : himachal@bothrametals.com
 Plot No. C-12, Survey No. 66, Mamsa, Bhavnagar, Gujarat. • E-mail : gujarat@bothrametals.com
 Gut No. 34 & 228, Savli Kananwadi Village, Kananwadi Kupwad MIDC Road, SANGLI. (Maharashtra) • E-mail : sangli@bothrametals.com
 www.bothrametals.com • www.indiamart.com/bothraaluminium