

Bothra Metals & Alloys Ltd.

A House of Metals

CIN: L27100MH2001PLCI33926

+91-(022) 49785309 | info@bothrametals.com | www.bothrametals.com

Registered Address: Office No. 15, 3rd Floor, 5 Bothra House, Assembly Lane, Dadi Seth Agyari Lane, Kalbadevi, Mumbai - 400002, Maharashtra, Bharat

To,
The Manager
Corporate Relationship Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001.

Date: 14th November, 2025

Scrip Code: **535279**, Scrip ID: **BMAL**

Sub: Outcome of Board Meeting held today, i.e, 14th November, 2025 and submission of Unaudited Financial Results for the Half-Year ended September 30, 2025.

Dear Sir/Madam,

We wish to inform you that in compliance with the provisions of Regulation 33 read with Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 the Board of Directors at their meeting held today, i.e. have inter alia approved the following:

1. The Unaudited Financial Results set out in compliance with applicable Accounting Standards for the Half-Year ended September 30, 2025 together with Statement of Assets and Liabilities.

The Board Meeting commenced at 4.30 P.M. and concluded at 4.45 P.M.

The aforesaid results are also being disseminated on company's website at www.bothrametals.com.

You are requested to kindly take the information on your record.

Thanking you
Yours faithfully,

For Bothra Metals and Alloys Limited

Sonu Singhal
Company Secretary cum Compliance Officer
Mem. No.: F33059

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Date: 14th November, 2025

Scrip Code: 535279, Scrip ID: BMAL

Sub: Declaration on Auditor's Report under Regulation 33 (3) (d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

Dear Sir/Madam,

Pursuant to Regulation 33 (3) (d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 we hereby declare and confirm that the Auditor's Report on financial statements and results for the half year ended September 30, 2025 which are being sent herewith are unmodified and without any qualification.

Request you to take the same on your records.

Thanking you,
Yours faithfully,

For Bothra Metals and Alloys Limited

Sonu Singhal

Company Secretary cum Compliance Officer

Mem. No.: F33059

Bothra Metals & Alloys Ltd.

CIN: L27100MH2001PLC133926

BALANCE SHEET AS AT 30th September, 2025

Registered Address : Office No 15, 3rd Floor, 5 Bothra House, Assembly Lane, Dadi Seth Agyari Lane, Kalbadevi, Mumbai City - 400002, Maharashtra, Bharat

	Note No.	For the Half Year Ended UnAudited 01.04.2025 to 30.09.2025	For the Year Ended Audited As at 31.03.2025	For the Year Ended Audited As at 31.03.2024
(1) Shareholder's Funds				
(a) Share Capital	2	18,51,66,400	18,51,66,400	18,51,66,400
(b) Reserves and Surplus	3	95,89,840	95,98,687	1,31,70,152
(2) Non- Current Liabilities				
a) Long Term Borrowings	4	-	-	-
b) Deferred Tax Liabilities	12	33,66,958	33,66,958	30,67,769
c) Long- Term Provisions	5	27,10,164	27,10,164	27,10,164
(3) Current Liabilities				
(a) Short-Term Borrowings	6	11,05,07,454	11,46,68,124	13,98,34,483
(b) Trade Payables		83,73,892	46,71,227	45,57,303
(i) MSME	0			
(ii) Other	7	83,73,892		
(c) Other current Liabilities	8	1,03,61,884	1,21,47,488	74,05,331
(e) Short-Term Provisions	9	7,00,000	7,00,000	-
Total		31,15,96,912	31,38,31,674	32,95,71,297
(1) Non-Current Assets				
(1) Non-current assets				
(a) Property, plant and equipment and Intangible assets	10	3,64,69,376	3,73,23,548	3,94,26,653
(i) Propert, plant and equipment - WIP		91,588	91,588	91,588
(b) Non-current investments	11	5,59,278	5,59,278	5,59,278
(c) Long Term Loans & advances	13	3,77,38,672	4,02,51,719	3,82,38,307
(d) Other Non-Current Assets		-	-	-
(2) Current Assets				
(a) Inventories	14	31,33,020	31,33,020	-
(b) Trade Receivables	15	22,91,35,835	22,72,79,486	24,70,25,085
(c) Cash and cash equivalents	16	12,33,030	7,85,309	6,13,815
(d) Short-term loans and advances	17	30,77,431	43,70,292	34,74,809
(e) Other Current Assets	18	1,58,683	37,434	1,41,763
Total		31,15,96,912	31,38,31,674	32,95,71,297

Notes referred above from integral part of Balance Sheet
Significant Accounting Policies and General notes are given in Note No.

As per our report of even date

For SSRV & Associates,
Chartered Accountants
FRN. 135901W



Satyendra S. Sahu
Partner
M No.126823
Date : 13th November, 2025
Place : Mumbai
UDIN- 25126823BMNVNU5429

For and on behalf of the Board

Sunderlal Bothra
Managing Director



Bothra Metals & Alloys Ltd.

CIN: L27100MH2001PLC133926

STATEMENT OF PROFIT & LOSS FOR THE PERIOD HALF ENDED ON 30th September, 2025

Registered Address : Office No 15, 3rd Floor, 5 Bothra House, Assembly Lane, Dadi Seth Agyari Lane, Kalbadevi, Mumbai City - 400002, Maharashtra, Bharat

	Note No.	For the Half Year Ended UnAudited 01.04.2025 to 30.09.2025	For the Year Ended Audited As at 31.03.2025	For the Half Year Ended Unaudited 01.10.2024 to 31.03.2025	For the Half Year Ended Unaudited 01.04.2024 to 30.09.2024
Revenue from operations	19	10,14,75,794	25,83,50,326	18,87,07,656	6,96,42,670
Other Income	20	6,01,271	7,24,302	6,92,249	32,054
Total Revenue		10,20,77,066	25,90,74,628	18,93,99,905	6,96,74,724
Cost of Material Consumed	21	9,51,89,618	23,85,97,550	17,87,90,685	5,98,06,865
Purchase of traded goods		-	-	-	-
Changes in Inventories of Finished goods, traded goods and WIP	22	-	-	-	-
Employee Benefit Expense	23	12,32,000	25,30,160	12,94,360	12,35,800
Financial Costs	24	31,24,591	67,68,372	32,24,817	35,43,555
Depreciation and Amortization Expense	10	9,10,363	21,76,861	10,87,636	10,89,225
Other Expenses	25	16,11,646	44,31,032	30,05,843	14,25,189
Total Expenses		10,20,68,218	25,45,03,975	18,74,03,341	6,71,00,634
Profit before exceptional and extraordinary items and tax		8,847	45,70,654	19,96,564	25,74,090
Exceptional Items		-	-	-	-
Profit before extraordinary items and tax		8,847	45,70,654	19,96,564	25,74,090
Profit before tax (VII - VIII)		8,847	45,70,654	19,96,564	25,74,090
Add: Mat Credit Entitlement		-	-	-	-
Tax Expense:					
(1) Current tax		-	7,00,000	7,00,000	-
(2) Deferred tax		-	2,99,189	2,99,189	-
Profit/(Loss) from the period from continuing operations (A)		8,847	35,71,465	9,97,375	25,74,090
Discontinuing Operations		-	-	-	-
Profit/(Loss) From Discontinuing Operations (B)		-	-	-	-
Profit/(Loss) for the period (A+B)		8,847	35,71,465	9,97,375	25,74,090
Earnings Per Share	26				
(1) Basic		0.0005	0.19	0.05	0.14
(2) Diluted		0.0005	0.19	0.05	0.14

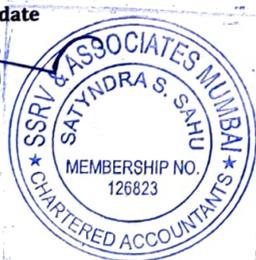
Notes referred above from integral part of Balance Sheet

Significant Accounting Policies and General notes are given in Note No.

As per our report of even date

For SSRV & Associates,
Chartered Accountants
FRN. 135901W

Satyendra S. Sahu
Partner
M No.126823
Date : 13th November, 2025
Place : Mumbai
UDIN- 25126823BMNVNU5429



For and on behalf of the Board

Sunderlal Bothra
Managing Director



Bothra Metals & Alloys Ltd.

CIN: L27100MH2001PLC133926

Cash Flow Statement for the period 1st April 2024 to 30th September 2025

Registered Address : Office No 15, 3rd Floor, 5 Bothra House, Assembly Lane, Dadi Seth Agyari Lane, Kalbadevi, Mumbai City - 400002, Maharashtra, Bharat

Particulars	(Amount in Rupees)		
	For the Half Year	For the Year	For the Half Year
	Ended	Ended	Ended
	UnAudited	Audited	UnAudited
	01.04.2025	01.04.2024	01.04.2024
	to	to	to
	30.09.2025	31.03.2025	30.09.2024
A. Cashflow from Operating Activities			
a. Net Profit / (Loss) before tax	8,847	45,70,654	25,74,090
Adjustment for:			
Depreciation	9,10,363	21,76,861	10,89,225
Finance Cost	31,24,591	67,68,372	35,43,555
b. Operating profit before working capital changes	40,43,801	1,35,15,887	72,06,870
Adjustments for:			
(Increase) / Decrease in Sundry Debtors	- 18,56,349	1,97,45,599	18,08,070
(Increase) / Decrease in Loans & Advances	12,92,862	- 8,95,484	- 8,42,059
(Increase)/Decrease in Inventories	-	- 31,33,020	-
(Increase)/Decrease in other current asset	23,91,798	- 19,09,083	20,70,658
Increase / (Decrease) in Sundry Creditors	37,02,665	1,13,924	26,32,239
Increase/(Decrease) in Current Liabilities	- 17,85,604	50,41,346	39,21,661
c. Cash generated from Operations	77,89,172	3,24,79,168	1,67,97,438
Direct Taxes Paid/deferred tax	-	2,99,189	-
Direct Taxes Paid	-	-	-
Corporate Dividend tax paid	-	-	-
Net Cash from operating activities	77,89,172	3,21,79,979	1,67,97,438
B. Cashflow from investing activities			
Purchase of fixed assets (including Capital Work in Progress)	- 56,190	- 73,755	- 54,687
Sale/Redemption/(purchase) of Current Investment (net)	-	-	-
Increase in Non - Current Investment	-	-	-
Net Cash from / (used in) investing activities	- 56,190	- 73,755	- 54,687
C. Cashflow from financing activities			
Proceeds from Long Term Borrowings	-	-	-
Repayment of Long-Term Borrowings	-	-	-
Increase/Decrease in Working Capital Facility (Net)	- 41,60,670	- 2,51,66,359	- 1,32,25,662
Finance Cost	- 31,24,591	- 67,68,372	- 35,43,555
Net Cash from (used in) financing activities	- 72,85,261	- 3,19,34,731	- 1,67,69,217
Net increase /(Decrease) in Cash and Cash equivalent: - [A+B+C]	4,47,721	1,71,494	26,466
Cash and Cash equivalent at beginning of the year	7,85,309	6,13,815	6,13,815
Cash and cash equivalent at the end of the year	12,33,030	7,85,309	5,87,348
(Cash and cash equivalent represent Cash and Bank Balances)			

As per our report of even date

For SSRV & Associates,
Chartered Accountants
FRN. 135901W

Satyendra S. Sahu
Partner
M No.126823
Date : 13th November, 2025
Place : Mumbai
UDIN- 25126823BMNVNU5429



For and on behalf of the Board

Sunderlal Bothra
Managing Director





**SSRV & ASSOCIATES
CHARTERED ACCOUNTANTS**

B - 203, KRISHIVI ESCAPE, THAKURDWAR ROAD, FANASWADI, BEHIND VINAY
HEALTH HOME, MUMBAI- 400 002. PHONE 022-66362654

E.mail-satyen.ca@gmail.com

**Auditor's Report on Half Yearly Financial Results to Date results of the Issuer Pursuant to
the Clause 43 of the Listing Agreement**

To,
Board of Directors,
Bothra Metals & Alloys Ltd.,
Mumbai, Maharashtra

We have reviewed the accompanying unaudited balance sheet of M/s Bothra Metals And Alloys Limited as of September 30, 2025, and the related unaudited statements of income, comprehensive income, changes in stockholders' equity, and cash flows for the year then ended. This review was conducted in accordance with the standards for review engagements issued by the Public Company Accounting Oversight Board.

A review is substantially less in scope than an audit conducted in accordance with generally accepted auditing standards (GAAS) and, accordingly, does not provide a basis for expressing an opinion on the financial statements. Our procedures included inquiries of management and analytical procedures applied to financial data. We did not perform any procedures to corroborate management's responses or assess the reasonableness of the underlying accounting records.

Based on our review, we are not aware of any material modifications that should be made to the unaudited financial statements in order for them to be in accordance with generally accepted accounting principles.

This report is intended for the information and use of the BOD and is not intended to be and should not be used by anyone other than these specified parties.

For SSRV & Associates,
Chartered Accountants
(ICAI Firm Reg. No. 135901W)

(SATYENDRA S. SAHU)

Partner

(M. No. 126823)

Place: Mumbai

Date: 13.11.2025

UDIN- 25126823BMNVNU5429

