

# Bothra Metals & Alloys Ltd.

A House of Metals

CIN: L27100MH2001PLCI33926

+91-(022) 49785309 | info@bothrametals.com | www.bothrametals.com

Registered Address: Office No. 15, 3rd Floor, 5 Bothra House, Assembly Lane, Dadi Seth Agyari Lane,  
Kalbadevi, Mumbai - 400002, Maharashtra, Bharat

To,  
The Manager  
Corporate Relationship Department,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai – 400001

Symbol: Scrip Code-535279 Scrip ID- BMAL

Sub: Fund raising by issuance of Debt Securities by Large Entities.

Sir / Ma'am,

Ref: SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated 26<sup>th</sup> November 2018 & SEBI Circular No. SEBI/HO/DDHS/HS-RACPODI/P/CIR/2023/172 dated 19<sup>th</sup> October, 2023 ("SEBI Circulars")

We refer to the Initial Disclosure filed on 30<sup>th</sup> April, 2025 confirming that the Company is not falling under the criteria of Large Corporate as specified in the SEBI Circulars as mentioned herein above. Further, as per Clause 4.1.ii of the SEBI Circular dated 26<sup>th</sup> November 2018 and SEBI Circular No. SEBI/HO/DDHS/HS-RACPODI/P/CIR/2023/172 dated 19<sup>th</sup> October 2023, please find herewith the Annual Disclosure in prescribed format for the financial year 2025-26.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For Bothra Metals And Alloys Limited

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Sonu Singhal  
Company Secretary cum Compliance Officer  
Mem No: F33059

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Annual Disclosure to be made by an entity identified as a LC\*  
(To be submitted to the Stock Exchange(s) within 45 days of the end of the FY)  
(Applicable from FY 2022 onwards)

1. Name of the Company : Bothra Metals and Alloys Limited
2. CIN : L27100MH2001PLCI33926
3. Report Filed for FY : FY 2026 (T)
4. Details of the Current block (all figures in INR Crore):

Sr. No.	Directors	Details
1	2- year block period (Specify financial years)	FY 2024-2025 FY 2025-2026
2	Incremental borrowing done in FY 2026 (a)	NIL
3	Mandatory borrowing to be done through debt securities in FY 2025 (b)= (25% of a)	Not Applicable
4	Actual borrowing done through debt securities, in FY 2025	Not Applicable
5	Shortfall in the borrowing through debt securities, if any for FY 2024 carried forward to FY 2025	Not Applicable
6	Quantum of (d), which has been met from ©(e)	Not Applicable
7	Shortfall, if any ,in the mandatory borrowing through debt securities for FY 2025 {after adjusting for any shortfall in borrowing for FY 2024 which was carried forward to FY 2025} (f)= (b)- [(c) – (e)] {if the calculated value is zero or negative, write “nil”}	Not Applicable

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5. Details of penalty to be paid, if any, in respect to previous block (all figures in INR Crore):

Sr. No.	Particulars	Details
1	2- year block period (Specify financial years)	FY 2024-2025 FY 2025-2026
2	Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d)-(e)} #	NIL

For Bothra Metals and Alloys Limited

	
Sonu Singhal Company Secretary Cum Compliance Officer Mem No: F33059	Kishanlal Likhmichand Bothra Chief Financial Officer

Date: 30.04.2025

\$- In cases, where an entity is not categorized as LC for FY (T), however was LC for FY (T-1), and there was a shortfall in the mandatory bond borrowing for FY (T-1), which was carried forward to FY (T), the disclosures as prescribed in this annexure shall be made by the entity for FY (T).

#- (d) and (e) are same as mentioned at 4(v) and 4(vi) of this annexure.