



SSRV & ASSOCIATES
Chartered Accountants


OFFICE NO. 103, PARAN KUTI, 39/41, 4TH KUMBHARWADA, GRANT ROAD (E), MUMBAI- 400 004.
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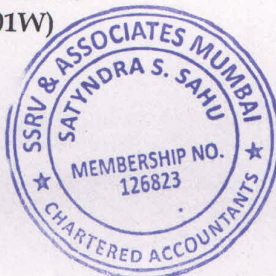
Limited Review Report

**Review Report to Board of Directors of
Bothra Metals & Alloys Ltd.**

1. We have reviewed the accompanying statement of unaudited financial results of Bothra Metals & Alloys Ltd. ("the company") for the half year ended September 30, 2015, ("the statement") being submitted by the company pursuant to the requirement of clause 43 of the Listing Agreement, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, " Review on Interim Financial Information performed by Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principals laid down in Accounting Standard 25 " Interim Financial Reporting " specified under the section 133 of the Companies Act 2013, read with Rule 7 of the Companies (Accounts) Rules 2014) and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 43 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

**FOR SSRV & ASSOCIATES,
CHARTERED ACCOUNTANTS
(ICAI Firm Reg. No. 135901W)**


(SATYENDRA S. SAHU)
PARTNER
(M. No. 126823)



PLACE: MUMBAI
DATE: 09.11.2015



Bothra Metals & Alloys Ltd.

A HOUSE OF ALUMINIUM

AN ISO 9001:2008 CERTIFIED CO.



(CIN : L27100MH2001PLC133926)

Registered Office : R. No. 15, 3rd Floor, Bothra House, 5, Assembly Lane, Dadi Seth Agyari Lane, Kalbadevi Road, Mumbai-400 002.
Tel.: 022 32120179, 67472762 • Telefax : 022 67472763 • Email : bmal_2001@bothrametals.com

Statement of Unaudited Financial Results for the Year Ended September 30, 2015

(Rs in Lakhs)

Sr. No.	Particulars	Half year ended			Year ended
		30/09/2015	30/09/2014	31/03/2015	31/03/2015
		Unaudited	Unaudited	Unaudited	Audited
1	Net Income from sales	13,338.40	12,180.07	13,673.79	25,853.86
2	Cost of sales	12,898.84	11,265.03	12,743.32	24,008.35
	(a) Increase/decrease in stock in trade, finished goods and work in progress	896.46	(773.80)	(591.50)	(1,365.30)
	(b) Consumption of raw materials	6,875.64	5,193.51	5,515.46	10,708.97
	(c) Purchase of traded goods	4,736.42	6,280.16	7,347.78	13,627.95
	(d) Other expenditure	390.32	565.16	471.57	1,036.73
3	Gross Profit (1-2)	439.57	915.03	930.48	1,845.51
4	General Administrative Expenses	193.78	284.25	307.17	591.42
5	Selling and Distribution Expenses	59.28	62.28	75.77	138.05
6	Depreciation	73.76	62.73	123.34	186.07
7	Operating Profit before interest (3)-(4+5+6)	112.75	505.78	424.19	929.97
8	Interest	351.67	183.91	263.85	447.76
9	Exceptional Items	-	-	-	-
10	Operating Profit after interest and Exceptional Items (7-8-9)	(238.92)	321.87	160.34	482.21
11	Other Income	43.13	4.67	11.09	15.76
12	Profit (+)/Loss (-) from Ordinary Activities before tax (10+11)	(195.79)	326.54	171.43	497.97
13	Tax Expenses	(5.69)	70.60	52.86	123.46
14	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (12-13)	(190.10)	255.94	118.57	374.51
15	Extraordinary items (net of tax expenses)	-	-	-	-
16	Net Profit (+)/ Loss(-) for the period (14-15)	(190.10)	255.94	118.57	374.51
17	Paid-up equity share capital (Face value of Rs.10/- each)	1,851.66	1,851.66	1,851.66	1,851.66
18	Reserves excluding Revaluation Reserves	1,782.60	1,875.90	1,972.80	1,972.80
19	Earnings Per Share (EPS)				
	a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	(1.03)	1.38	0.64	2.02
	b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	(1.03)	1.38	0.64	2.02



Works :

Plot No. 210/110/2/1, Mouza Kheri, Trilokpur Road, Kala-Amb, Dist. Sirmour, (H.P.) • Email : himachal@bothrametals.com
Plot No. C-12, Survey No. 66, Mamsa, Bhavnagar, (Gujarat) • Email : gujarat@bothrametals.com
Gut No. 34 & 228, Savli Kananwadi Village, Kananwadi Kupwad MIDC Road, Sangli, (Maharashtra) • Email : sangli@bothrametals.com
Website : www.bothrametals.com • www.indiamart.com/bothraaluminium



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Sr.No.	Particulars	Half year ended			Year ended
		30/09/2015	30/09/2014	31/03/2015	31/03/2015
20	Public shareholding				
	Number of shares	4,890,000	4,890,000	4,890,000	4,890,000
	Percentage of shareholding	26.41%	26.41%	26.41%	26.41%
21	Promoters and Promoter Group Shareholding				
	a) Pledged / Encumbered	-	-	-	-
	Number of Shares	-	-	-	-
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	Percentage of Shares (as a % of the total share capital of the Issuer)	-	-	-	-
	b) Non - encumbered				
	Number of Shares	13,626,640	13,626,640	13,626,640	13,626,640
	Percentage of Shares (as a % of the total shareholding of the Promoter and Promoter group)	100	100	100	100
	Percentage of Shares (as a % of the total share capital of the Issuer)	73.59%	73.59%	73.59%	73.59%

Sr. No.	Particulars	Half Year Ended 30.09.2015
	Investor Complaints	
1	Pending at the beginning of the year	NIL
2	Received during the year	NIL
3	Disposed during the year	NIL
4	Remaining unresolved at the end of the Year	NIL

Notes

- The Above audited results as reviewed by the audit committee, have been taken on records by the Board of Directors at their meeting held on Wednesday November 09, 2015.
- The Company is primarily engaged in the Business of Manufacturing & Trading of Aluminium Extrusions, Ingots Sections & Profiles. All of the Company's operations are located in India and are subject to risk and returns. Therefore, no separate segment reporting is provided in terms of Accounting Standards " Segment Reporting"
- Figure of previous period/year have been regrouped/recast whenever necessary, in order to make them comparable.
- Company's subsidiary consolidation has not been done as operation/activities has not been commenced in the reporting Year.

For and on behalf of the Board


Sunderlal Bothra
Director



Place : Mumbai

Date : November 9, 2015

Works :

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Statement of Assets and Liabilities

(Rs in Lakhs)

Particulars	Note No	As at	
		September 30, 2015 (Unaudited)	March 31, 2015 (Audited)
I EQUITY AND LIABILITIES			
Shareholders' Funds			
(a) Share Capital	2	1,851.66	1,851.66
(b) Reserves and Surplus	3	1,782.60	1,972.80
Non-Current Liabilities			
(a) Long-term borrowings	4	24.49	65.42
(b) Deferred tax liabilities (net)	12	11.87	17.56
(c) Long-term provisions	5	13.81	17.06
Current Liabilities			
(a) Short-term borrowings	6	6,801.14	6,415.11
(b) Trade payables	7	3,552.99	2,952.31
(c) Other current liabilities	8	576.96	661.40
(d) Short-term provisions	9	82.20	81.92
TOTAL		14,697.72	14,035.24
II. ASSETS			
Non-Current Assets			
(a) Fixed assets	10		
i. Tangible assets		1,025.64	1,099.02
ii. Capital work-in-progress		0.92	0.92
iii. Intangible assets under development		6.17	6.17
(b) Non-current investments	11	13.82	13.82
(c) Deferred tax assets (net)	12	-	-
(c) Long term loans and advances	13	483.93	581.60
(d) Other non-current assets	14	-	-
Current Assets			
(a) Inventories	15	2,188.36	4,498.93
(b) Trade receivables	16	10,029.04	6,964.68
(c) Cash and cash equivalents	17	708.00	673.12
(d) Short-term loans and advances	18	117.49	75.41
(e) Other current assets	19	124.35	121.57
TOTAL		14,697.72	14,035.24

For and on behalf of the Board



 Sunderlal Bothra
 Director

Place : Mumbai

Date : November 9, 2015

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