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R. T. JAIN & CO.

CHARTERED ACCOUNTANTS

Lotus Bldg., 2nd Floor, 59, Mohamedali Road, Mumbai - 400 003.

Limited Review Report

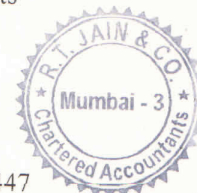
**Review Report to the Board of Directors
Bothra Metals & Alloys Limited**

1. We have reviewed the accompanying statement of unaudited financial results of Bothra Metals & Alloys Limited ("the Company") for the half year ended September 30, 2014, ("the Statement") being submitted by the Company pursuant to the requirement of Clause 43 of the Listing Agreement, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" (specified under the Companies Act, 1956 (which are deemed to be applicable as per section 133 of the Companies Act 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014) and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 43 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For R T Jain & Co
Chartered Accountants
FRN 103961W

(CA Bankim Jain)
Partner

Membership no: 139447



Mumbai, 05th November, 2014



Bothra Metals & Alloys Ltd.

A HOUSE OF ALUMINIUM

AN ISO 9001:2008 CERTIFIED CO.



(CIN : L27100MH2001PLC133926)

Registered Office : R. No. 15, 3rd Floor, Bothra House, 5, Assembly Lane, Dadi Seth Agyari Lane, Kalbadevi Road, Mumbai-400 002.
Tel.: 022 32120179, 67472762 • Telefax : 022 67472763 • Email : bmal_2001@bothrametals.com

Statement of unaudited Financial Results for the Half Year Ended September 30, 2014

Sr. No	Particulars	(Rs in Lakhs)			
		Half year ended			Year ended
		30.09.14	30.09.13	31.03.14	31.03.14
	Unaudited	Unaudited	Unaudited	Audited	
1	Net Income from sales	12180.07	10,513.44	11,914.53	22,427.97
2	Cost of sales	11265.03	9,780.90	10,837.47	20,618.37
	(a) Increase/decrease in stock in trade, finished goods and work in progress	(773.80)	(440.00)	47.07	(392.93)
	(b) Consumption of raw materials	5193.51	5,953.78	4,898.13	10,851.91
	(c) Purchase of traded goods	6280.16	3,832.96	5,455.67	9,288.63
	(d) Other expenditure	565.16	434.16	436.60	870.76
3	Gross Profit (1-2)	915.04	732.54	1,077.06	1,809.60
4	General Administrative Expenses	284.25	421.84	460.67	882.51
5	Selling and Distribution Expenses	62.28	54.25	58.82	113.07
6	Depreciation	62.73	69.26	72.85	142.11
7	Operating Profit before interest (3)-(4+5+6)	505.78	187.19	484.72	671.91
8	Interest	183.91	118.16	178.94	297.10
9	Exceptional Items	0	-	-	-
10	Operating Profit after interest and Exceptional Items (7-8-9)	321.87	69.03	305.78	374.81
11	Other Income	4.67	10.71	45.22	55.93
12	Profit (+)/Loss (-) from Ordinary Activities before tax (10+11)	326.54	79.74	351.00	430.74
13	Tax Expenses	70.60	(79.77)	156.87	77.10
14	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (12-13)	255.94	159.51	194.13	353.64
15	Extraordinary items (net of tax expenses)	-	-	-	-
16	Net Profit (+)/ Loss(-) for the period (14-15)	255.94	159.51	194.13	353.64
17	Paid-up equity share capital (Face value of Rs. 10/- each)	1851.66	1,851.66	1,851.66	1,851.66
18	Reserves excluding Revaluation Reserves	1875.90	1,425.81	1,619.94	1,619.94
19	Earnings Per Share (EPS)				
	a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	1.38	0.86	1.05	1.91
	b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	1.38	0.86	1.05	1.91



Works :

Plot No. 210/110/2/1, Mouza Kheri, Trilokpur Road, Kala-Amb, Dist. Sirmour, (H.P) • Email : himachal@bothrametals.com
Plot No. C-12, Survey No. 66, Mamsa, Bhavnagar, (Gujarat) • Email : gujarat@bothrametals.com
Gut No. 34 & 228, Savli Kananwadi Village, Kananwadi Kupwad MIDC Road, Sangli, (Maharashtra) • Email : sangli@bothrametals.com
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Sr. No	Particulars	Half year ended			Year ended
		30.09.14	30.09.13	31.03.14	31.03.14
20	Public shareholding				
	Number of shares	4,890,000	4,890,000	4,890,000	4,890,000
	Percentage of shareholding	26.41%	26.41%	26.41%	26.41%
21	Promoters and Promoter Group Shareholding				
	a) Pledged / Encumbered				
	Number of Shares	-	-	-	-
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	Percentage of Shares (as a % of the total share capital of the Issuer)	-	-	-	-
	b) Non - encumbered				
	Number of Shares	13,626,640	13,626,640	13,626,640	13,626,640
	Percentage of Shares (as a % of the total shareholding of the Promoter and Promoter group)	100	100	100	100
	Percentage of Shares (as a % of the total share capital of the Issuer)	73.59%	73.59%	73.59%	73.59%

Sr.No.	Particulars	Half Year Ended 30.09.14
	Investor Complaints	
1	Pending at the beginning of the Period	NIL
2	Received during the Period	NIL
3	Disposed during the Period	NIL
4	Remaining unresolved at the end of the Period	NIL

Notes

- The Above audited results as reviewed by the audit committee, have been taken on records by the Board of Directors at their meeting held on Wednesday November 05, 2014.
- Figure of previous period/year have been regrouped/recast whenever necessary, in order to make them comparable.
- The figures for the half year ended September 30, 2014 were only reviewed and not subjected to audit.
- The Company is engaged in business of Aluminium and allied products The company does not have any geographic segments. As such there are no separate segment in line with the Accounting Standard (AS-17) "Segment Reporting" issued by the Institute of Chartered Accountants of India.

For and on behalf of the Board

Sunderlal Bothra
(Managing Director)
November 05, 2014, Mumbai



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Statement of Assets and Liabilities

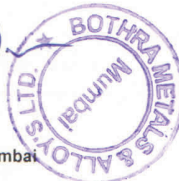
(Rs in Lakhs)

Particulars	As at September 30, 2014 (Unaudited)	As at March 31, 2014 (Audited)
I EQUITY AND LIABILITIES		
Shareholders' Funds		
(a) Share Capital	1,851.66	1,851.66
(b) Reserves and Surplus	1,875.90	1,619.94
Non-Current Liabilities		
(a) Long-term borrowings	109.50	150.27
(b) Deferred tax liabilities (net)	34.22	32.83
(c) Long-term provisions	15.55	14.90
Current Liabilities		
(a) Short-term borrowings	5,864.56	4,327.31
(b) Trade payables	3,419.75	2,336.98
(c) Other current liabilities	682.70	597.95
(d) Short-term provisions	77.12	12.29
TOTAL	13,930.96	10,944.13
II. ASSETS		
Non-Current Assets		
(a) Fixed assets		
i. Tangible assets	1,217.04	1,271.90
ii. Capital work-in-progress	5.19	0.92
iii. Intangible assets under development	6.17	6.17
(b) Non-current investments	5.09	5.08
(c) Long term loans and advances	541.89	505.43
Current Assets		
(a) Inventories	3,539.67	1,851.98
(b) Trade receivables	7,500.50	6,279.81
(c) Cash and cash equivalents	783.12	767.55
(d) Short-term loans and advances	193.51	137.04
(e) Other current assets	138.78	118.25
TOTAL	13,930.96	10,944.13

For and on behalf of the Board

Sunderlal Bothra
(Managing Director)

November 05, 2014, Mumbai



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