

BOTHRA METALS AND ALLOYS LIMITED

CIN: L27100MH2001PLC133926

Regd Office: Room No 6A, Ground Floor, Bothra House,
5 Assembly Lane, Dadi Seth Agyari Lane, Kalbadevi Mumbai, Maharashtra-400002

To,

Dated: 03.09.2022

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Subject: Outcome under Regulation 30 of SEBI (LODR) Regulations, 2015 of approvals accorded on 03Sept 2022 by the Committee of Creditors in its 12th meeting for approval of the withdrawal of the CIRP application and appointment of Statutory Auditor of Company.

Ref: Scrip Code-535279, Scrip ID- BMAL

Dear Sir/Madam,

As it is advised earlier, that the captioned Corporate Debtor is undergoing Corporate Insolvency Resolution Process (CIRP) and in terms of the order of the Hon'ble National Company Law Tribunal (NCLT) Mumbai Bench dated 6th July, 2020 and the undersigned, the Interim Resolution Professional, is managing affairs of the Company as per the provisions of Insolvency and Bankruptcy Code-2016 (Code).

In this regard, it is to be noted further that 12th meeting of Committee of Creditors of Corporate Debtor held on 01st Sept 2022 and it has approved today i.e. 03rd Sept 2022, the following resolutions as under:

1. **"RESOLVED THAT** the consent of the members of Committee of Creditors be and is hereby accorded for approval of the withdrawal of the CIRP application admitted under Section 7 of the Code against the Corporate Debtor pursuant to Section 12A of the Insolvency and Bankruptcy Code, 2016.
2. **RESOLVED THAT** pursuant to Section 28 (1) (m) of the Insolvency and Bankruptcy Code, 2016, the members of the Committee of Creditors shall hereby approve the appointment of M/s. Rajeev Sood and Company as the Statutory Auditor of the Corporate Debtor for the Financial Year 2023 at a fee of INR 70,000 (excluding OPE & GST).

The undersigned is authorised by the abovesaid Committee to take all necessary actions on the above as prescribed under the provisions of the Insolvency & Bankruptcy Code, 2016. Accordingly, the undersigned shall take necessary actions as per the IBC provisions.

Please take this on record.

Yours Faithfully,

For Bothra Metals & Alloys Ltd.

Harish Kant Kaushik
Interim Resolution Professional,
Bothra Metals & Alloys Ltd.

(Company under corporate insolvency resolution process vide
NCLT order no. C.P. No. CP (IB) No.2579/MB IV/2019)

IBBI Reg. No. IBBI/IPA-001/IP-P-01469/2018-2019/12340

Date: 03rd September, 2022

Place: Mumbai

