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R.T. JAIN, B. Com. (Hons.) F.C.A.
Bankim R. Jain, B. Com. A.C.A.



R. T. JAIN & CO.
CHARTERED ACCOUNTANTS

Lotus Bldg., 2nd Floor, 59, Mohamedali Road, Mumbai - 400 003.

Limited Review Report
to
Board of Directors
Bothra Metals & Alloys Ltd

We have reviewed the accompanying statement of unaudited financial results of Bothra Metals & Alloys Ltd for the half year ended Sept 30, 2013, except for the disclosures regarding Public Shareholding and Promoter and Promoter Group Shareholding, which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors of the Company. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company's personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 43 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.



For R T Jain & Co.
Chartered Accountants
Firm Reg No. 103961W

CA R T Jain
Partner
Mem No. 33605

Place : Mumbai
Date : 31st October 2013



Bothra Metals & Alloys Ltd.

A HOUSE OF ALUMINIUM

AN ISO 9001:2008 CERTIFIED CO.



Registered Office : Office No. 15, 3rd Floor, Bothra House, 5, Assembly Lane, Dadi Seth Agyari Lane, Kalbadevi Road, Mumbai-400 002. • Tel.: 022 32120179, 67472762 • Telefax : 022 67472763 • Email : bmal_2001@bothrametals.com

Statement of Unaudited Financial Results for the Half year ended September 30, 2013

(Rs in Lakhs)

S. No	Particulars	Half year ended Sept 30th, 2013	Half year ended Sept 30th, 2012	Year ended March 31st, 2013
		Unaudited	Unaudited	Audited
1	Net Income from sales	10,513.44	8,076.21	17,620.12
2	Cost of sales	9,780.90	7,519.54	16,478.88
	(a) Increase/decrease in stock in trade, finished goods and work in progress	(440.00)	23.46	23.64
	(b) Consumption of raw materials	5,953.78	6,748.06	11,880.13
	(c) Purchase of traded goods	3,832.96	445.45	3,969.71
	(d) Other expenditure	434.16	302.57	605.40
3	Gross Profit (1-2)	732.54	556.67	1,141.24
4	General Administrative Expenses	421.84	168.64	385.45
5	Selling and Distribution Expenses	54.25	30.93	71.42
6	Depreciation	69.26	28.10	60.86
7	Operating Profit before interest (3)-(4+5+6)	187.19	329.00	623.51
8	Interest	118.16	71.75	129.95
9	Exceptional Items	-	-	-
10	Operating Profit after interest and Exceptional Items (7-8-9)	69.03	257.25	493.56
11	Other Income	10.71	8.99	19.86
12	Profit (+)/Loss (-) from Ordinary Activities before tax (10+11)	79.74	266.24	513.42
13	Tax Expenses	(79.77)	(10.50)	69.13
14	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (12-13)	159.51	276.74	444.29
15	Extraordinary items (net of tax expenses)	-	-	-
16	Net Profit (+)/ Loss(-) for the period (14-15)	159.51	276.74	444.29
17	Paid-up equity share capital (Face value of Rs.10/- each)	1,851.66	1,591.86	1,851.66
18	Reserves excluding Revaluation Reserves	1,425.81	773.22	1,266.30
19	Earnings Per Share (EPS)			
	a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.86	1.74	2.78
	b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.86	1.74	2.78



Works :

Plot No. 210/110/2/1, Mouza Kheri, Trilokpur Road, Kala-Amb, Dist. Sirmour, (H.P.) • Email : himachal@bothrametals.com
Plot No. C-12, Survey No. 66, Mamsa, Bhavnagar, Gujarat. • E-mail : gujarat@bothrametals.com
Gut No. 34 & 228, Savli Kananwadi Village, Kananwadi Kupwad MIDC Road, SANGLI. (Maharashtra) • E-mail : sangli@bothrametals.com
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Bothra Metals & Alloys Ltd.

A HOUSE OF ALUMINIUM

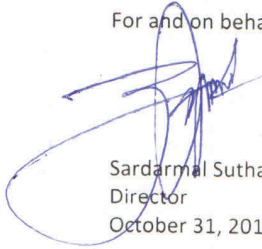
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20	Public shareholding			
	Number of shares	4,890,000	-	4,890,000
	Percentage of shareholding	26.41%	-	26.41%
21	Promoters and Promoter Group Shareholding			
	a) Pledged / Encumbered			
	Number of Shares	-	-	-
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-
	Percentage of Shares (as a % of the total share capital of the Issuer)	-	-	-
	b) Non - encumbered			
	Number of Shares	13,626,640	159,186,400	13,626,640
	Percentage of Shares (as a % of the total shareholding of the Promoter and Promoter group)	100	100	100
	Percentage of Shares (as a % of the total share capital of the Issuer)	73.59%	100	73.59%

For and on behalf of the Board


Sardarmal Suthar
Director
October 31, 2013, Mumbai



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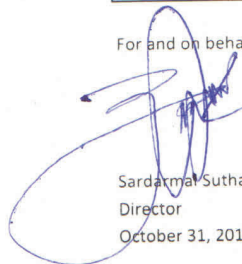

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Statement of Assets and Liabilities as at September 30, 2013

(Rs in Lakhs)

Particulars	As at September 30, 2013 (Unaudited)	As at March 31, 2013 (Audited)
I EQUITY AND LIABILITIES		
Shareholders' Funds		
(a) Share Capital	1,851.66	1,851.66
(b) Reserves and Surplus	1,425.81	1,266.30
Non-Current Liabilities		
(a) Long-term borrowings	200.88	246.39
(b) Deferred tax liabilities (net)	38.13	37.97
(c) Long-term provisions	14.07	14.89
Current Liabilities		
(a) Short-term borrowings	4,289.00	3,274.68
(b) Trade payables	3,270.07	1,502.33
(c) Other current liabilities	630.52	334.95
(d) Short-term provisions	24.43	12.77
TOTAL	11,744.57	8,541.94
II. ASSETS		
Non-Current Assets		
(a) Fixed assets		
i. Tangible assets	1,305.97	1,299.31
ii. Capital work-in-progress	27.49	32.01
iii. Intangible assets under development	6.17	6.17
(b) Non-current investments	4.38	4.38
(c) Deferred tax assets (net)	-	-
(d) Long term loans and advances	542.56	375.50
(e) Other non-current assets	-	-
Current Assets		
(a) Inventories	1,564.49	1,265.44
(b) Trade receivables	7,329.56	4,511.48
(c) Cash and cash equivalents	638.39	718.28
(d) Short-term loans and advances	128.73	161.71
(e) Other current assets	196.83	167.66
TOTAL	11,744.57	8,541.94

For and on behalf of the Board



 Sardar Maheshwar
 Director
 October 31, 2013, Mumbai

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