

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Bothra Metals & Alloys Ltd.		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Mrs. Manju Sunderlal Bothra  PAC: SUNDERLAL LIKHMICHAND BOTHRA NARENDRA KUMAR BOTHRA SARDARMAL CHHOGARAM SUTHAR SUNDER LAL BOTHRA MADHU NARENDRA BOTHRA DIMPLE K BOTHRA KISHANLAL LIKHAMICHAND BOTHRA BOTHRA MOOLCHAND SUNDERLAL LIKHMICHAND BOTHRA (HUF) KISHANLAL LIKHAMICHAND BOTHRA (HUF) NARENDRAKUMAR L BOTHRA (HUF) SAYARDEVI L BOTHRA		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	SME- platform of Bombay Stock Exchange		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	2166280	11.699	11.699
b) Voting rights (VR) otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
Total (a+b+c)	2166280	11.699	11.699
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	1200000	6.481	6.481
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument	-	-	-

Manju Bothra

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	1200000	6.481	6.481
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	3366280	18.18	18.18
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
Total (a+b+c)	3366280	18.18	18.18
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se Transfer		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	23/10/2013		
8. Equity share capital / total voting capital of the TC, before the said acquisition / sale	18516640		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	18516640		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	18516640		

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*Manju Bhatia*

**Signature of the acquirer / seller / Authorised Signatory**

Place: Mumbai

Date: 24/10/2013